



DEPARTAMENT & REGIONS

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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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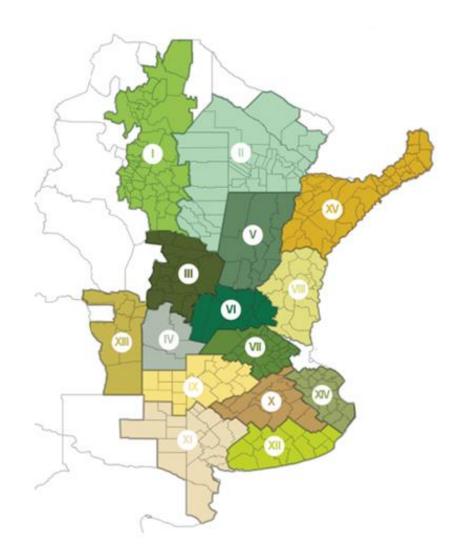
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I - NWA (North-West Argentina)

II - NEA (North-East Argentina)

III - North-Central Córdoba

IV - South Córdoba

V - North-Central Santa Fe

VI - North Belt

VII - South Belt

VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos

X - Central Buenos Aires

XI - South-West de Buenos Aires - South La Pampa

XII - South-East Buenos Aires

XIII - San Luis

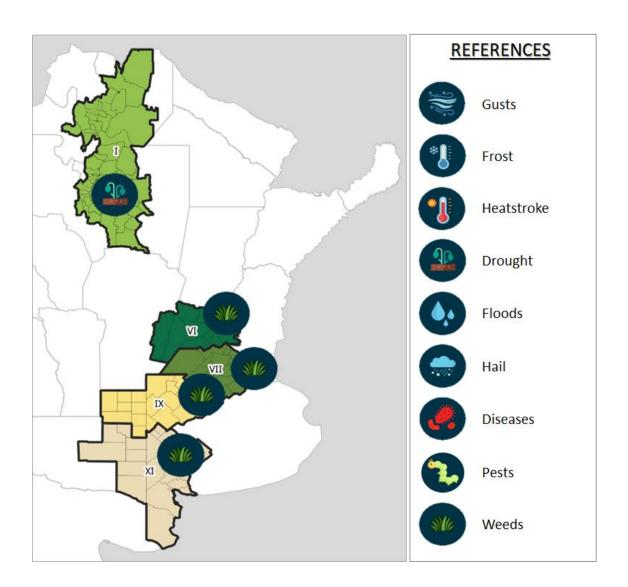
XIV - Cuenca del Salado

XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.



RECENT ADVERSE EVENTS



METHODOLOGY

Findings of the survey conducted through November 30, 2022. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to

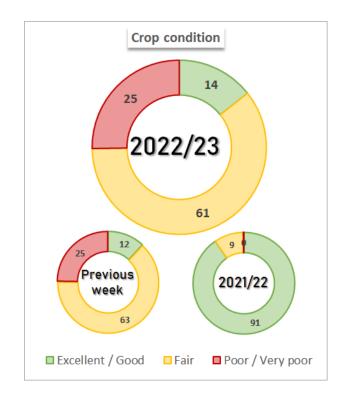


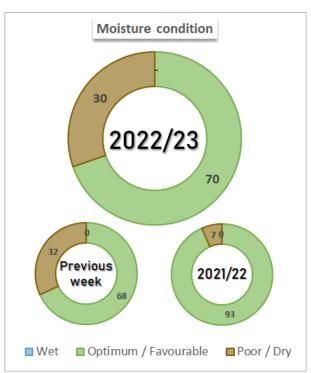
SOYBEAN 2022/23

Regional p	articipa	ation in	the tota	al natio	nal area	a (%)									
Regions	VII	VI	IX	≡	- 11	IV	VIII	V	1	X	XII	XI	XIII	XIV	XV
Nat. Part. 2022/23	13,8	13,2	11,6	10,0	9,7	9,1	6,8	6,6	6,6	4,5	3,0	2,4	1,3	1,0	0,5
Hist. Nat. Part.	13,1	13,1	11,0	10,8	9,2	9,8	6,3	6,4	6,5	4,3	4,3	2,0	1,5	1,2	0,5
Moisture o	onditio	n, Crop	conditi	on & D	evelopr	nent st	ages							Week	49
Regions	Adverse		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Leaves Development	Beginning bloom	Beginning pod	Beginning seed	Mature	Harvested
			22/			-		-	-	-	-	-	-	-	-
I - NWA		21/22		-		-		-	-	-	-	-	-	-	
			17/22			-		-	1,1	-	-	-	-	-	-
II - NEA			22/		-		-		2,2 0,8	-	-		_	-	-
II - NLA			21/22 17/22 Average				_		2,0				_	_	_
			22/			-		-	17,8	-			-		-
III - NC Cba	III - NC Cba		21/			42,4		90,2	28,7	-	-	-	-	-	_
			17/22			-		,-	38,8	_	_	_	_	_	_
			22/23			82,0		89,0	64,4	-	-	-	-	-	-
IV - S Cba			21/22			80,0		97,0	78,0	-	-	-	-	-	-
			17/22	verage		-		-	67,5	-	-	-	-	-	-
			22/	/23	-			-	3,4	-	-	-	-	-	-
V - NC S Fe			21/22		-			-	60,9	-	-	-	-	-	-
			17/22	verage	!		-		47,0	-	-	-	-	-	-
VI - North			22/	/23	57,2		76,9		46,8	-	-	-	-	-	-
Belt	We	eds	21/	22		88,7		100,0	69,3	-	-	-	-	-	-
			17/22				-		74,6	-	-	-	-	-	-
VII - South			22/			71,5		82,3	34,6	-	-	-	-	-	-
Belt	We	eds	21/			90,2		100,0	69,4	-	-	-	-	-	-
			17/22		-		-		73,0	-	-				-
VIII - CE E.			22/			-		-	28,2	-	-	-	-	•	-
Rios			21/			-	-		58,7	-	-	-	-	-	-
			17/22 A			84,5		89,4	66,0 48,5						-
IX - N LP -	We.	eds		/22					67,5	_	_			_	_
W BA	VVC	cus	17/22		100,0		100,0		65,1						
				/23				-	21,3	-	-	-			_
X - C BA				/22		-		-	37,5	-			-		_
			17/22			_		-	36,3	_	_	_	_		-
				/23		-		-	29,1	-	-	-	-	-	-
National			21/			-		-	48,2	-	-	-	-	-	-
			17/22 A	verage		-		-	50,2	-	-	-	-	-	-



CORN 2022/23









Regional participation in the total national area (%)																
Regions	III	IV	IX	Ш	VI	VII	1	Х	VIII	XIII	XII	V	XI	XIV	XV	
Nat. Part.	115	12 E	11.0	10.6	0.7	7.0	6.2	E 2	4.0	4.7	2.0	2.0	2.6	1.0	0.5	
2021/22	14,5	12,5	11,0	10,6	9,7	7,8	6,2	5,2	4,9	4,7	3,9	3,9	2,6	1,9	0,5	
Hist. Nat. Part.	14,4	12,5	10,8	10,8	10,1	7,9	6,1	5,1	4,9	5,0	3,7	3,7	2,6	1,8	0,5	
Moisture o	onditio	n, Crop	conditi	on & De	evelopr	nent sta	ages							Week 49		
Regions	Adverse Season event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested		
			22/	/23					-	-	-	-	-	-	-	
I - NWA			21/	/22		-		-	-	-	-	-	-	-	-	
			17/22 Average			-		-	-	-	-	-	-	-	-	
			22/			-		-	-	-	-	-	-	-	-	
II - NEA			21/		-		-		-	-	-	-	-	-		
			17/22			-		84,5	6,0	-	-	-	-	-	-	
III - NC Cba			22/ 21/			65,2		100,0		5,0	0,7	-	-	-	-	
III - NC CDa						100,0		100,0	8,9 18,1	7,0 14,2	1,4	0,5	-	-		
			17/22 Average 22/23			88,6		91.8	8,8	6,0		- 0,3		-	-	
IV - S Cba	IV - S Cba		21/			100,0		100,0	11,7	8,0	-	-	-	-	-	
			17/22			,-		,-	24,2	17,2	1,4	0,4	-		_	
			22/23		56,3			69,2	66,0	66,0	-	-	-	-	-	
VI - North	We	eds	21/			100,0		100,0	85,5	85,0	26,4	9,4	-	-	-	
Belt			17/22 A	Average		-		-	87,7	87,2	28,7	10,9	-	-	-	
VII - South			22/23		67,3		54,4		71,2	70,0	-	-	-	-	-	
Belt	We	eds	21/22		90,1			100,0	86,6	86,0	10,3	0,9	-	-	-	
Delt			17/22 A	Average	-		-		86,7	86,0	6,9	1,4	-	-	-	
VIII - CE E.			22/	/23		71,0		71,0	32,0	32,0	13,4	-	-	-	-	
Rios			21/			93,0		100,0	38,0	38,0	23,9	13,3	-	-	-	
			17/22			-	-		53,6	52,3	31,1	18,0	-	-	-	
IX - N LP -			22/			75,0		82,0	38,9	35,0	-	-	-	-	-	
W BA	We	eds	21/			100,0		100,0	35,0	35,0	0,7	-	-	-	-	
			17/22	_		- 00.0		- 04.0	52,0	48,2	0,4				-	
X - Central			22/ 21/			88,0 100,0		94,0 100,0	40,6 40,0	40,0 40,0	- 0.4	-	-	-	-	
BA						100,0		100,0	50,7	44,9	0,4 0,3	-	-		- [
			17/22 Average 22/23			73,0		86,0	43,6	25,2	-	-	-	-	_	
XII - SE BA				/22		68,0		100,0	45,0	36,0	-	-	-	-	-	
			17/22			,-			58,9	46,3	-	-	-	-	-	
VIII. C			22/			87,2		93,0	6,0	4,6	-	-	-	-	-	
XIII - San Luis			21/			80,4		86,9	10,7	7,0	-	-	-	-	-	
Luis			17/22	verage		-		-	22,4	16,5	0,2	-	-	-	-	
			22/	/23		69,7		74,8	25,4	23,1	1,1	-	-	-	-	
National			21/	/22		93,5		99,8	31,1	29,6	5,4	2,1	-	-	-	
			17/22 A	Average		-		-	39,3	35,5	6,3	2,9	-	-	-	

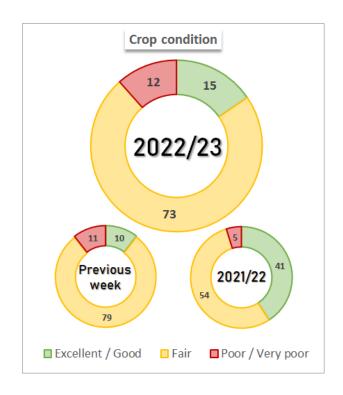


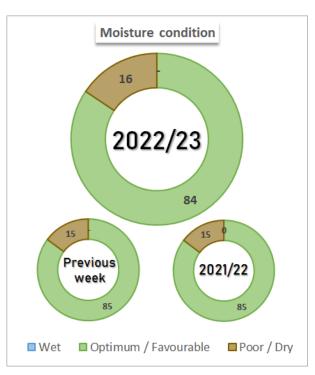
EARLY CORN 2022/23

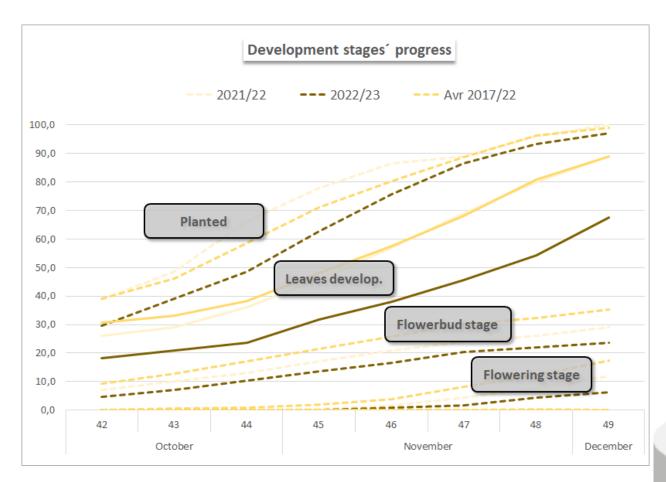
Regional p	articip	ation in	the tot	al natio	nal area	a (%)										
Regions	Ш	1	VI	VII	IX	Х	XII	VIII	V	XI	IV	Ш	XIV	XV	XIII	
Nat. Part. 2022/23	26,5	15,4	13,0	11,6	8,7	4,8	3,9	3,7	2,8	2,3	1,9	1,8	1,7	1,3	0,6	
Hist. Nat. Part.	20,2	11,5	16,5	12,9	9,5	4,4	3,6	4,8	2,6	2,6	3,7	3,6	1,7	0,9	1,6	
Moisture o	onditio	on, Crop	conditi	on & D	evelopr	nent st	ages							Week 49		
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested	
			22/	/23				-		-	-	-	-	-		
I - NWA			21,	/22		-		-		-	-	-	-	-	-	
			17/22 Average			-		-	-	-	-	-	-	-	-	
			22/	/23		-	-		-	-	-	-			-	
II - NEA			21/22		-			-	-	-					-	
			17/22 Average		-		-		-	-	-	-	-		-	
				/23	53,0			58,0	100,0	100,0	39,0	-	-	-	-	
V - NC S Fe			21/22			100,0		100,0	100,0	100,0	-	-	-	-	-	
			17/22	_	-		-		100,0	100,0	6,8	2,2	-	-	-	
VI - North				/23		56,0		69,0	100,0	100,0	-	-	-	-	-	
Belt	We	eeds	21/22			100,0		100,0	100,0	100,0	31,0	11,0	-			
			17/22	_			-		100,0	100,0	32,8	12,4	-		-	
VII - South				/23	67,0		54,0		100,0	100,0	-	-	-	-	-	
Belt	We	Weeds		21/22		90,0		100,0		100,0	12,0	1,0	-	-	-	
			17/22	_	-		- 74.0		100,0	100,0	7,8	1,6			-	
VIII - CE E.				/23		71,0	71,0		100,0	100,0	42,0	-	-	-	-	
Rios				/22	93,0			100,0	100,0	100,0	63,0	35,0	-	-	-	
			17/22			75.0		-	100,0	100,0	57,0	32,2	-	-	-	
IX - N LP -	111	-4-		/23		75,0		82,0	100,0	100,0	-	•	•	-	-	
W BA	VV 6	eds	,	/22		100,0		100,0	100,0	100,0	2,0	-	-	-	-	
			17/22					04.0	100,0	100,0	0,8				-	
X - Central			22/23 21/22			88,0		94,0	100,0	100,0	1.0	•	•	-	-	
BA						100,0		100,0	100,0	100,0	1,0	-	-	-	-	
			17/22			72.0		96.0	100,0	97,6	0,6	-	-	-	-	
VII CE DA				/23		73,0		86,0	100,0	63,0	-	-	-	-	-	
XII - SE BA				/22 Nyerage		68,0		100,0	100,0 100,0	80,0	-	-		-	-	
				Average		60 /		79.7		84,6	27	-	-		_	
National				/23 /22		68,4 93,2		73,7 99,8	56,8 63,5	54,7	2,7	45	-	-	-	
Ivational			17/22			33,2		55,6	67,0	62,3 65,8	11,4	4,5 5.1		-	-	
			11/221	verage		-		-	07,0	03,8	11,2	5,1	-		-	



SUNFLOWER 2022/23





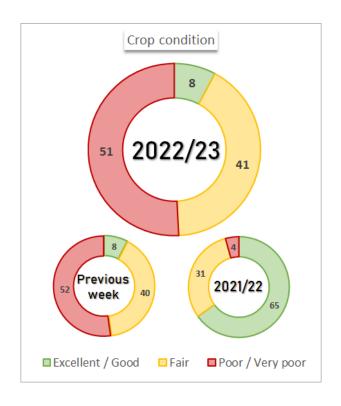


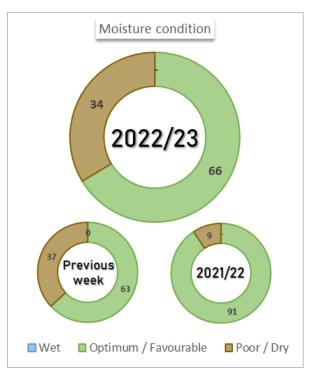


Regional p	articipa	ation in	the tot	al natio	nal area	a (%)											
Regions	XII	XI	V	IX	Ш	XIV	X	IV	XIII	VI	VII	VIII	XV	III	- 1		
Nat. Part. 2022/23	26,3	23,7	13,2	9,0	8,5	6,1	4,7	2,6	2,4	1,3	0,6	0,5	0,4	0,9	0,0		
Hist. Nat. Part.	25,1	22,6	13,2	7,8	15,0	6,3	4,1	1,6	1,5	0,8	0,5	0,5	0,5	0,4	0,0		
Moisture o	Moisture condition, Crop condition & Development stages													Week 49			
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Cond Fa	Crop Condition Fair / Excellent		Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested		
II - NEA			22/23 21/22		75,0 40,0			78,0 85,0	100,0	100,0	100,0	92,0 100,0	44,0 62,0	20,0	-		
V - NC S Fe			17/22 Average 22/23 21/22 17/22 Average		51,0 55,0			49,0 89,0	100,0 100,0 100,0	100,0 100,0 100,0	97,0 100,0 100,0	58,0 75,0 82,8	67,8 20,0 37,0 41,3	27,3 - 7,0 15,3	1,2 - -		
IX - N LP - W BA	We	eds	22, 21,	22/23 21/22 17/22 Average		92,0 99,0 -		95,0 100,0	100,0 100,0 99,2	72,0 97,0 92,5	7,0 19,5	-	-	- - -	- - -		
X - Central BA			21,	/23 /22 Average		94,0 100,0		90,0 100,0	98,0 100,0 100,0	65,0 95,0 93,0	- - 2,7	-	- - -	- - -	-		
XI - SW BA - S LP			21,	/23 /22 Average		99,0 100,0		-	95,0 100,0 97,0	-	- - -	-	-	- - -			
XII - SE BA			21,	/23 /22 Average		90,0 100,0			94,0 100,0 98,8	-	- - 0,7	-	-	-			
XIV - Cuenca Sal.			21,	/23 /22 Average		91,0 90,0 -		-	98,0 100,0 100,0	- - -	5,0 12,5	- - -	- - -	- - -	- - -		
National			21,	/23 /22 Average		84,4 85,3		88,4 95,2 -	97,0 100,0 99,0	67,7 89,0 89,0	23,7 29,0 35,3	15,8 22,2 28,9	6,4 11,9 17,4	3,1 6,9	- - 0,1		



WHEAT 2022/23







Regional p	articipa	ation in	the tot	al natio	nal area	a (%)									
Regions	XII	VI	VII	ΧI	IX	٧	Ш	III	VIII	Х	IV	1	XIV	XV	XIII
Nat. Part.	40.5											2.0			
2022/23	13,5	12,6	12,1	11,0	9,6	7,2	6,9	5,4	6,8	6,4	4,4	3,0	0,8	0,4	0,2
Hist. Nat.	10,4	13,3	10,0	9,2	8,3	7,6	6,9	9,3	5,1	5,5	6,2	6,2	1,6	0,3	0,2
Part.								3,0	0,1	0,0	OJE	OJE	2,0		
Moisture o	onditio	n, Crop	conditi	on & D	evelopr	nent st	ages							Week	49
Regions		erse ent	Season		Moisture Condition Favourable / Optimum		Crop Condition Fair/ Excellent		Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested
			22,	/23		-		-	100,0	100,0	100,0	100,0	100,0	100,0	100,0
I - NWA			21/22		-		-		100,0	100,0	100,0	100,0	100,0	100,0	100,0
			17/22	Average		-		-	100,0	100,0	100,0	100,0	100,0	100,0	100,0
			22,	/23		-		-	100,0	100,0	100,0	100,0	100,0	100,0	100,0
II - NEA			21,	/22	-		-		100,0	100,0	100,0	100,0	100,0	100,0	100,0
			17/22 /	Average		-		-		100,0	100,0	100,0	100,0	100,0	100,0
			22,	/23		28,0		23,0	100,0	100,0	100,0	100,0	100,0	92,0	35,0
III - NC Cba			21,	/22		92,0		72,0	100,0	100,0	100,0	100,0	100,0	96,0	82,5
			17/22	Average		70,4		36,4	100,0	100,0	100,0	100,0	99,2	89,0	73,5
			22,	/23		52,0		28,0	100,0	100,0	100,0	100,0	94,0	58,0	8,0
IV - S Cba			21,	/22		100,0		100,0	100,0	100,0	100,0	100,0	94,0	58,0	30,0
			17/22	Average		70,2		59,2	100,0	100,0	100,0	100,0	92,4	59,6	31,9
			22,	22/23		50,0		44,0	100,0	100,0	100,0	100,0	100,0	95,0	45,0
V - NC S Fe			21/22			90,0		75,0	100,0	100,0	100,0	100,0	100,0	100,0	95,0
			17/22 Average		40,2		56,2		100,0	100,0	100,0	100,0	100,0	98,2	93,3
VI - North			22/23		45,0			26,0		100,0	100,0	100,0	96,0	65,0	30,0
Belt			21/22		98,0		100,0		100,0	100,0	100,0	100,0	100,0	91,0	75,7
			17/22	Average	63,0		63,4		100,0	100,0	100,0	100,0	96,6	76,4	66,8
VII - South			22,	/23		43,0		27,0	100,0	100,0	100,0	100,0	93,0	52,0	25,0
Belt				/22		97,0		100,0	100,0	100,0	100,0	100,0	95,0	70,0	24,6
			17/22			92,6		81,1	100,0	100,0	100,0	100,0	91,2	59,2	26,0
IX - N LP -			22,	/23		73,0		43,0	100,0	100,0	100,0	100,0	72,0	31,0	2,0
W BA			21,	/22		100,0		100,0	100,0	100,0	100,0	100,0	84,0	46,0	0,9
			17/22	Average		64,6		60,6	100,0	100,0	100,0	100,0	68,8	28,6	3,9
X - Central			22,	/23		88,0		53,0	100,0	100,0	100,0	100,0	68,0	20,0	-
BA			21,	/22		100,0		100,0	100,0	100,0	100,0	100,0	80,0	28,0	-
			17/22	Average		72,4		73,3	100,0	100,0	100,0	100,0	58,0	20,0	0,7
XI - SW BA -			22,	/23		82,0		82,0	100,0	100,0	100,0	100,0	67,0	19,0	-
SLP			21,	/22		72,0		84,0	100,0	100,0	100,0	100,0	77,0	43,0	2,0
			17/22/	Average		52,6		71,8	100,0	100,0	100,0	100,0	57,0	19,0	1,0
			22,	/23		83,0		55,0	100,0	100,0	100,0	100,0	63,0	18,0	-
XII - SE BA			21,	/22		87,0		96,0	100,0	100,0	100,0	100,0	72,0	26,0	-
			17/22	Average		86,4		75,0	100,0	100,0	100,0	99,0	52,2	15,8	-
			22,	/23		66,3		49,2	100,0	100,0	100,0	100,0	84,7	53,6	23,0
National			21,	/22		90,7		95,7	100,0	100,0	100,0	100,0	90,6	68,3	44,9
			17/22	Average		74,6		74,7	100,0	100,0	100,0	99,9	83,8	59,9	44,0